

# #NAMIcon16

## How to Complete the Re-Affiliation Process

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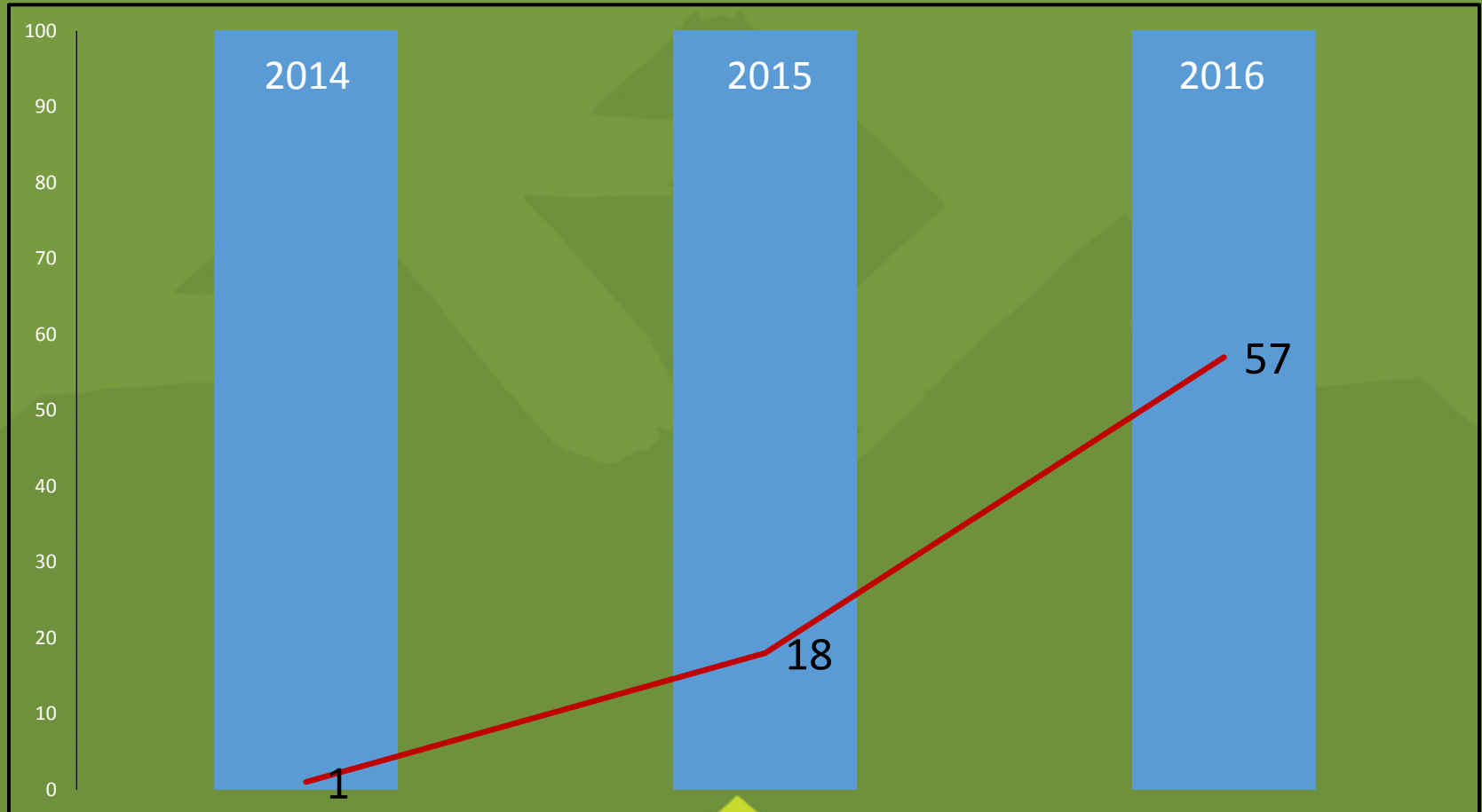
# What are Standards of Excellence?

*“mutually agreed upon standards of operation”*

*NAMI Leaders and members have been working together to craft the mutually agreed upon standards of operation as NAMI's 2007-2010 Strategic Plan required.*



# Re-Affiliation Progress NAMI Affiliates Endorsed by NAMI Since Convention 2014



# Where do you think you are in the process?

- Show of hands – your state is just getting started
- Show of hands – your state has been working with affiliates and has some state endorsements
- Just Getting Started
  - Review the ***10 Things You Need to Know About Re-affiliation Sheet***
  - *Walk through some of the resources on*  
[www.nami.org/standards](http://www.nami.org/standards) - *next two slides*





SECTION

and on the standards of standards

# NAMI State Organizations And Re-Affiliation

Let us know what you think of the new Extranet! Take the survey now!

**EXTRANET SURVEY**

The chartering process has been completed in 46 NAMI State Organizations, and people in every state are working on re-affiliation, a process which launched in October 2013.

NAMI will offer tools and resources to help you plan for re-affiliation, and NAMI Affiliates in chartered states will be able to access the Profile Center and begin assembling their documentation there. NAMI staff is ready to assist chartered NAMI State Organizations with the Profile Center rollout to NAMI Affiliates.

## Tools

- [Re-Affiliation Documents Review Guide](#) ( updated June 2016)
- Read the instructions on [how to set up a bank account for a NAMI Affiliate](#)
- **Insurance Information:**
  - [General Liability Insurance Information](#)
  - [Directors and Officers Insurance Information](#)
- NAMI has developed Affiliate Endorsement Letter templates for each model that can be used by State Organizations:
  - [State Endorsement Letter for Model A Affiliate](#)
  - [State Endorsement Letter for Model B Affiliate](#)
  - [State Endorsement Letter for Model C Affiliate](#)
- Endorsement Tools:
  - [Affiliate Endorsement Process Tracking Tool](#)

# NAMI State Organization is working with NAMI Affiliates and has some state endorsements

- Review How Does My NAMI Affiliate Finish the Re-Affiliation Process from the Affiliate Handbook
- Review the Documentation for Re-Affiliation Sheet



# Success Stories to Share

- **NAMI Wisconsin**
  - **13** endorsed Model A Affiliates
- **NAMI Texas**
  - **7** endorsed Model A Affiliates
- **NAMI Massachusetts**
  - **7** endorsed Model A Affiliates
- **NAMI Iowa**
  - **5** endorsed Model A Affiliates





# Success Stories to Share

**9** NAMI State Organizations have endorsed Model B

**NAMI Delaware**

**NAMI Hawaii**

**NAMI Indiana**

**NAMI Maine**

**NAMI Mississippi**

**NAMI Nebraska**

**NAMI New Hampshire**

**NAMI Texas**

**NAMI Vermont**



# Success Stories to Share

## NAMI State Organization Endorsed Affiliates by Size –

Under 50 members – **41**

51 – 200 members - **31**

201 – 400 members - **9**

Over 401 members - **1**





# **2016 RE-AFFILIATION TARGETS**



# Affiliate Engagement Target

**TARGET:** NAMI and all State Organizations will have a matching list of Affiliates that will pursue re-affiliation.

- **By July 2016** – All State Organizations must show evidence of progress
- **By October 2016** – 30 State Organizations will have matching list and 47 State Organizations will have matching list by the end of the year.

*Number of State Organizations with a clean list as of April 2016 = 21*

*Number of State Organizations actively working on a clean list as of April 2016 = 25*

*Number of State Organization with a clean list as of December 31, 2016 = 47*



# Affiliate Engagement Target

**TARGET:** Thirty seven State Organizations will make their first endorsement by October 1, 2016.

All states must have first endorsement by December 31, 2016

**As of April 2016:**

- 21 State Organizations have made their first endorsement.
- 5 State Organizations unable to endorse affiliates because they do not have an Endorsement Plan



# Completion Target

Based on both the number of Affiliates in the state and the number of models being supported by the State Organization, the following percentage of Affiliates, per state, will be endorsed by the State Organization by the end of 2016:

<b>25%</b> States endorsing one model for re-affiliation; 15 or fewer Affiliates	<b>20%</b> States endorsing one model for re-affiliation; 16 or more Affiliates
<b>25%</b> States endorsing multiple models for re-affiliation; 15 or fewer Affiliates	<b>20%</b> States endorsing multiple models for re-affiliation; 16 or more Affiliates



# State Breakdown

<p><b>25%</b></p> <p>Delaware, Hawaii, Rhode Island, Vermont, Arkansas, Mississippi, Utah, Louisiana, New Hampshire, Iowa, Idaho, Kansas, Missouri, Wyoming, Colorado, New Mexico, Nevada</p>	<p><b>20%</b></p> <p>Alabama, New Jersey, Michigan, Minnesota, North Carolina, California</p>
<p><b>25%</b></p> <p>Alaska, Maine, Nebraska, Arizona, South Dakota, Montana, Oklahoma, Connecticut, Maryland</p>	<p><b>20%</b></p> <p>Oregon, South Carolina, Virginia, Massachusetts, Indiana, Kentucky, Washington, Georgia, Texas, Illinois, Wisconsin, Florida, Tennessee, New York, Ohio</p>



# Stretch Target

***NEW TARGET: To incentivize states to keep their momentum up, move beyond the state endorsement completion targets, and shoot for the finish line – which is having affiliates approved by the NAMI Board.***

***By December 31, 2016, states achieving 80% of their affiliates endorsed will receive a tangible TBD “reward/award” to receive in January 2017 to further support their Standards of Excellence capacity building on the state and local levels.***





# State Breakdown – Stretch Target

<p><b>80%</b></p> <p>Delaware, Hawaii, Rhode Island, Vermont, Arkansas, Mississippi, Utah, Louisiana, New Hampshire, Iowa, Idaho, Kansas, Missouri, Wyoming, Colorado, New Mexico, Nevada</p>	<p><b>80%</b></p> <p>Alabama, New Jersey, Michigan, Minnesota, North Carolina, California</p>
<p><b>80%</b></p> <p>Alaska, Maine, Nebraska, Arizona, South Dakota, Montana, Oklahoma, Connecticut, Maryland</p>	<p><b>80%</b></p> <p>Oregon, South Carolina, Virginia, Massachusetts, Indiana, Kentucky, Washington, Georgia, Texas, Illinois, Wisconsin, Florida, Tennessee, New York, Ohio</p>



# Moving Forward After Re-Affiliation

- The NAMI State Organization continues its oversight role
- NAMI will not circumvent the NAMI State Organization
- Two-way conversations between NAMI State Organization and NAMI Affiliate

