As NAMI celebrates its 30th anniversary in 2009, we continue to move “from good to great” on a strategic plan that relies on three main principles: support, education and advocacy. In 2008, NAMI made benchmark progress in many areas: affecting health care, reaching out to new corners of the country on a grassroots level, expanding educational programs and communicating NAMI’s message to media and cultural outlets.

On Oct. 3, 2008, President Bush signed the Paul Wellstone-Pete Domenici Mental Health Parity and Addiction Equity Act of 2008 into law, requiring that mental illness be treated like a medical illness in health insurance plans. It was a huge victory for NAMI, and a day of celebration: years of hard work had at last achieved a cherished goal. NAMI continues to represent the voices of grassroots Americans to Congress and other public policy leaders for people with mental illness, including priorities such as funding for treatment, support, services, housing and create scientific research.

In 2008, the NAMI Web site received more than 7 million visitors. The e-join initiative launched in 2007 showed impressive results: by years’ end, we gained roughly 8,000 members. The HelpLine fulfilled more than 60,000 requests for support and information and also saw a 57 percent quarterly increase in Spanish calls and e-mails. NAMI has produced public service announcements, videos and other materials to educate the public that mental illnesses are illnesses like any other. We have continued to build on our relationship with the FOX TV show House, which has raised money and awareness from its fan base.

NAMI worked hard to continue the expansion of all education courses—Peer-to-Peer, Family-to-Family and In Our Own Voice—into new and more diverse communities to build on the success of NAMI’s education efforts. More than 200,000 graduates have benefited. The Family-to-Family program worked closely with the Department of Veterans Affairs (VA) to bring the program to VA facilities in every state. By the end of 2008, NAMI initiated Family-to-Family trainings in 22 VA hospitals, and this effort will continue in 2009. We also are looking at ways to bring NAMI Connection, our recovery support group program, into VA facilities.

NAMI also expanded efforts through the distribution of Parents and Teachers as Allies, a publication and in-service program for teachers and educators to help them understand the needs of students living with mental illness.

The NAMI Basics education program, a program focused on caregivers of children, was launched in 2008 and is now in 18 states. The much-anticipated, new signature program for parents and other caregivers of children and adolescents living with mental illness has been warmly embraced. There are now 26 state trainers and 314 trained teachers. By increasing knowledge and emotional awareness, family coping skills improve, and children and adolescents with emerging and diagnosed mental illness achieve better home, school and life outcomes.
In 2008, NAMI was also busy raising awareness through our innovative NAMIWalks, which will expand to 79 walks communities. NAMIWalk was voted recently as one of the fastest growing walks in America. Thousands of Americans have walked in a NAMIWalk for mental illness and NAMI.

NAMI’s fourth annual Research Gala, “Unmasking Mental Illness,” was held at the historic Andrew W. Mellon Auditorium in Washington, D.C., last October, was a resounding success. A highlight of the evening was the award of The Mind of America Scientific Research Award to Judith L. Rapoport, M.D., chief of the Child Psychiatry branch at the National Institute of Mental Health (NIMH). Music was provided by Joyce Cooling, a dynamic and popular contemporary jazz guitarist, whose brother lives with schizophrenia. She donates a portion of her CD sales to NAMI.

On the recommendation of our auditors, NAMI moved its fiscal year budget to match the calendar year in 2008, which makes things easier from an accounting perspective. In this annual report, you will see two financial statements and two auditors’ letters; each set represents two different periods. Our former fiscal year budget ran from July 1, 2007 through June 1, 2008. Our new calendar year format reflects July 1 through Dec. 31, 2008. The information in this annual report spans the total time period of July 1, 2007 through Dec. 31, 2008.

In 2009, we renew our commitment to provide support, education and advocacy on behalf of the millions of Americans who live with mental illness. We hope you will join us in meeting the challenges we face now and in the years ahead. Our 30th anniversary is a time for rededication to NAMI’s mission.

Sincerely,

Michael Fitzpatrick, M.S.W.
Executive Director
I am NAMI

Sharon Gartrell
NAMI Memphis

Since childhood, my life has been peppered with emotionally crippling secrets. Nightmarish incidents, like severe abuse, were locked away in my mind and forgotten. Decades later, they resurfaced. During my dysfunctional childhood, borderline personality disorder (BPD) as well as posttraumatic stress disorder (PTSD) symptoms began developing.

Years later, during my military career, many incidents occurred causing my symptoms to worsen. I was ridiculed, at times, by my peers and subordinates. I was also sexually abused. Although I served over 21 years in the U.S. Army, my mental disorder crippled my career. I was diagnosed with chronic depression and decided to retire early.

During the early years of my retirement, I was diagnosed with BPD and PTSD. My mother believed that my mental illness and alcoholism came from my father’s side of the family. My family could not fathom my irrational behavior.

My mother misunderstood me until she attended a Bridges Family Support Group at St. Francis Hospital in Memphis, Tenn. She and her late husband volunteered and helped at two NAMIWalks. Through NAMI, my mother and I are well-informed about my disorders and their symptoms. Our relationship has blossomed.

NAMI Memphis has helped teach me how to live, recognize and work through my symptoms. I hold many positions in these life-saving organizations. I will forever remain an active NAMI member.

July 2007- December 2008:
A NAMI Timeline

August 2007:
Following the Virginia Tech tragedy, NAMI helps focus reform efforts on the state’s mental health care system.

The third annual Crisis Intervention Team (CIT) Conference meets in Memphis, Tenn.

September 2007:
NAMI’s newest signature education program, NAMI Basics, launches with teacher trainings in pilot states Illinois, Utah and South Carolina. NAMI Basics was developed specifically to address the needs of parents and other family caregivers of children and adolescents with mental illness. NAMI Basics is now in 20 states, with six more being trained in 2009.

NAMI begins a Cultural Competence self-assessment to meet the needs of culturally and linguistically diverse communities.

October 2007:
Retired U.S. Navy Captain Constance Walker, president of NAMI Southern Maryland and a member of NAMI’s National Veterans Council, testifies for NAMI before the U.S. Senate Committee on Veterans’ Affairs.

The third annual NAMI research gala, “Unmasking Mental Illness,” is held in Washington, D.C. The 2007 NAMI Mind of America Scientific Research Award was presented to A John Rush, M.D., for his lifetime contribution to the study of depression.

November 2007:
To help support active duty military personnel, veterans and their families confronting mental illness, NAMI establishes an online Veterans Resource Center, www.nami.org/veteran.

December 2007:
NAMI’s seventh annual Leadership Conference, “Bridging the Three Levels of NAMI,” was held in New Orleans and included a focus on building capacity and advocacy skills.

January 2008:
U.S. presidential candidates answer a mental health care questionnaire conducted by NAMI.
February 2008:
The NAMI Connection Recovery Support Group program, in 16 states at its one-year mark, celebrated its first anniversary. The program offers adults living with mental illness a free, weekly support group as a place that offers respect, understanding and hope.

March 2008:
NAMI released the proceedings document of the NAMI Gay, Lesbian, Bisexual and Transgender (GLBT) Listening Session. Drawing on the issues discussed, the resulting proceedings document provided both long- and short-term goals for NAMI to move forward with GLBT inclusion.

April 2008:
Women and Depression is published by NAMI, another addition to its core publications series. The self-help brochure discusses causes, symptoms, life stages and treatment options.

May 2008:
NAMI Medical Director Ken Duckworth, M.D., discussed depression as part of a panel of experts moderated by broadcast journalist Jane Pauley on Take One Step: Caring for Depression with Jane Pauley. The program was broadcast on PBS stations nationwide and immediately followed the national premiere of the PBS documentary Depression: Out of the Shadows.

NAMI honored 30 doctors as exemplary psychiatrists at the annual conference of the American Psychiatric Association (APA). The annual Exemplary Psychiatry Awards recognize psychiatrists who have “gone the extra mile” in providing excellent clinical care, educating family members and consumers, educating the public and helping to reduce stigma surrounding mental illness.

I am NAMI
Carol Howe, Jim Howe
Founding NAMI members

My husband, Jim, and I have four wonderful children. Two of them were diagnosed with schizo-affective disorder. Because our sons became ill in the ‘60s, they have lived most of their lives with a mental illness. Today, they are even more wonderful because they have lived through it and have recovered in many ways.

In the late ’70s we, as a family, knew we needed help. Our sons with mental illness needed it, we needed it and society needed it. We had to know all there was to know about these devastating illnesses. What were the foremost scientists telling us? Where were the complete community support systems? Where could our sons find services? We knew that we would have to change the communities where we lived, needed to get the best information available and had to educate families, persons with mental illness, the general public and sometimes even professionals.

Jim and I helped form the National Alliance for the Mentally Ill (today, the National Alliance on Mental Illness): NAMI. We needed to learn how to advocate, to know who our friends in Congress were as well as the best researchers. We also helped form the best private research organization: NARSAD.

One of our sons is successfully married and works part-time. The other does volunteer work several days a week. They are members of a psychosocial rehabilitation community called Way Station in Frederick, Md. Way Station has helped many people with diagnoses such as bipolar disorder, schizophrenia, schizo-affective disorder, anxiety disorder, depression, obsessive-compulsive disorder, posttraumatic stress disorder, borderline personality disorder and more.

We have talked with many troubled families and persons with the illnesses through NAMI, and we assure them that the horror of living with these devastating illnesses will go away, and that they can gain strength by learning all they can and helping other people. NAMI folks are kind, loving folks, and they’ve been through it themselves!
June 2008:
NAMI’s Multicultural Action Center sponsors sessions at the NAMI’s 2008 Convention in Orlando on the American Indian and Alaska Native populations and inclusion of the GLBT community.

NAMI advocates mobilized nationwide to persuade the U.S. Congress to preserve the ability of states to fund critical mental health services through Medicaid.

NAMI released *Schizophrenia: Public Attitudes, Private Needs*, a report based on a survey that showed that while schizophrenia was twice as common as HIV/AIDS, Americans were generally misinformed and/or unaware of the illness.

The report also revealed that while approximately two million Americans live with schizophrenia, two-thirds do not receive treatment.

A Memorandum of Understanding between Veterans Health Administration (VHA) and NAMI was signed to establish a Family-to-Family Education Program in one VHA facility in each of the 49 states that have the program.

July 2008:
NAMI called for a criminal probe surrounding the tragic death of Esmin Elizabeth Green of Kings County, N.Y., who died in an emergency waiting room.

August 2008:
NAMI launched the *Grading the States* survey in preparation for its 2009 report.

September 2008:
The U.S. House of Representatives passed two bills: one to expand supportive housing and another to restore protections under the Americans with Disabilities Act (ADA) due in large part to NAMI’s advocacy efforts. President Bush signed both into law.

NAMI established a special fund to provide relief to individuals and families affected by serious mental illness in Louisiana and Texas devastated by Hurricanes Gustav and Ike.

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**I am NAMI**

Sarah O’Brien
Program Director,
NAMI’s Peer-to-Peer Signature Education Program

Twelve years ago, I didn’t think that recovery from mental illness was possible. I found myself in the psychiatric ward of a hospital, unable to read or write, afraid of my family and afraid of life all due to a chronic illness that completely incapacitated me. There seemed like there was no hope.

Now it feels like I’ve walked into the best dream possible. After being chased by the demons of my own mental illness for so many years, I am now empowered to extend a hand to others facing the same kind of fear and helplessness I did for so long. It is an honor to share in the transformation of my peers that participate in NAMI programs. We evolve, tell our stories, and gather new tools to stay well. We find empathy, learn trust and gain new self respect and dreams for our futures. What better job is there than to contribute to the positive growth of any individual, knowing the ripple effect it has in the rest of the world?

I received my B.A. from Goucher College in 2001, and worked as the coordinator of consumer programs for her local NAMI office (Montgomery County, Md.) from 2004-05. In 2006, I became NAMI National’s In Our Own Voice (IOOV) Program Director. During my first two years as IOOV Director, the program achieved significant growth and expansion. Today over 50,000 people attend an IOOV presentation each year, witnessing phenomenal stories of inspiration and hope. I embarked on my journey as Peer-to-Peer Program Director in the summer of 2008, and have now taught and certified over 60 Peer-to-Peer mentors and 20 state trainers.

It was through my own experiences with bipolar disorder that I developed a passion for serving others. My experiences of the depths of despair, and transcending those depths, infuse me with passion—a passion I can turn into action by working at NAMI. Today, I am committed to breaking down the stigma associated with mental illness and helping anyone I meet succeed.
October 2008:
Victory! On Oct. 3, 2008, the U.S. Congress passes mental health insurance parity, a major victory after a 20 year NAMI advocacy campaign. The bill was quickly signed by President Bush.

NAMI celebrated Mental Illness Awareness Week (MIAW), themed “Building Community, Taking Action,” through the promotion of various activities including faith outreach, mood disorder screening events, community forums and more. MIAW is held the first week of October each year. In recognition of MIAW 2008, Dr. Gariane Gunter, a psychiatrist in South Carolina, who was crowned Mrs. United States, dedicated her reign to raising public awareness about mental illness.

November 2008:
NAMI publishes a new brochure to coincide with Veteran’s Day, Understanding Posttraumatic Stress Disorder and Recovery.

December 2008:
NAMI surpassed the $30 million mark in local fundraising efforts through the NAMIWalks program. NAMIWalks has managed to support over 400 local affiliates since the program began in 2003.
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Nathan and Kirsten Mogbo
Robert and Mary Molinaro
Mary B. Mooney
Cecilia Moran
Waneeta Morgan
Marguerite Morrison
Michael Most
Roger and Jerrol Mowell
Joseph Murcenski
Alyson Muir
Jack and Carolyn Mulhern
Charles and Melanie Mulvey
Munro Foundation
Mr. Michael A. Murphy
Joseph and Sharon Muscarelle
Frank and Kathleen Nageotte
Jill Nagomiak
Suzanne Naples
NARSAD Artworks
Dr. Ralph and Ms. Denise Nelson
Jack Newman
Robert Newstadt
William Nichols
Marilyn Nelson
Teresa Nielsen
Kevin and Joan Noblet
Jane Norbeck
Norman and Vivian Weiden Foundation
Donald Norns
North Star Foundation
Michael and Mary Nuanes
Kimberly Nugent
Thomas O’Brien
William O’Brien
Sharon O’Connell
Carolyn O’Connor
Nancy Olshefski
Millard and Ada Oldham
Pat O’Leary
Jean Olsen
Gilbert and Joyce Olsen
Gail Olson
Gail A. Olson
Joan O’Neill
Nancy Orbinson
James and Dorothy O’Reilly
Barbara Orisch
Oshkosh Area Community Foundation
Overseas Partners, LTD
Dorothy V. Pacharos
David and Joan Pachota
Anand Pandya, M.D.
BNP Paribas
Stephen Parker and Tami Cryluk
Bonnie Parker
Parker Foundation
Mary Parrish
Vipul K. Patel
Paul Peace
Dr. Mary I. Pearlman
Charles and Delphine Peck
Lisa Pence
J. Stanley Pepper
Paul and Carole Perona
Virginia Perrette
Mr. and Dr. Richard Petro
PKT Tour, Inc.
John Phillips and Carolyn Healy
Heather Phillips
Gene and Edyth Phillips
K. Susan Pitzsch
Walter and Ann Pincus
Bob and Donna Pollard
KAY Tour
Gary and Vicki Popiel
Dr. William Z. and Mrs. Mary Jo Potter
Gerald and Judith Potthoff
John and Kathleen Powell
Aster Power
Nirmala and Arun Prakash
Jim and Ann Prammann
Dr. Edwin T. and Mrs. Nancy S. Preston
Todd Pritchett
Howard and Nancy Punch
Albert L. Quaal
Thomas and Sheila Rabaut
Rabaut Family Foundation
Jeffrey and Jane Raday
Joan Rafel
Harvey and Carol Raff
Thomas Raffa
Carrol Rafferty
Thomas Raffter
Clarence and Stanley Raichel
Gerald Rauenhorst
Mark H. and Karen Rauenhorst
Marion Rawson
David and Martha Raymond
Maryam Razavi, Ph.D.
Dr. Stephen L. Read
Tyler and Sara Reeder
Region Ten Community Services Board
Dirk Rehder
Charles Reilly
Sheldon and Edith Rein
Jessica Reisman
William J. Resnick, M.D.
Joe and Marilyn Ricci
Lynda Ringelstein
Barbara Riske
Robert M. and Thelma Y. Brown Foundation
Dr. John B. Robertson
and Ms. Dana D. Teagarden
Greg and Elizabeth Robillard
Bonnie Robins
Suzanne Robinson
Tobias and Elaine Robison
Diana Robles, M.D.
Tom and Shelagh Rohlen
Rosemary Friedell Watson Charitable Trust
Barbara Rosen
Marion Rosenberg
Victor and Janice Rosenberg
James and Miriam Ross
John Rossland
Amy Roth
Deborah Rothman
Ann Rothwell
Debbie Roumell
Barbara Rowe
John and Florence Rowe
Pratima Roy
Belle Fennell Rosyster
Drs. Arthur and Denise Rubinstein
Miles and Nancy Rubin
Stanley and Elaine Rubin
Dr. A. John Rush
Malcolm Russell
James and Priscilla Russell
Christina Ryan
Ted Ryan
Arnold and Louise Sagaly
Sagaly Foundation Fund
Reuben and Beulah Saidman
Drs. Surya and Jaya Sankaran
Roger and Victoria Sant
André R. Savoulé
Annie Saylor, Ph.D.
Joseph and Joanne Scaminace
Wendy Schaefer
Ruth H. Schaefer
Henry and Mary Scheg
Scheuer Associates Foundation, Inc.
Peter Schildkraut
Dr. James Schlesinger
Ruth Schmalenberger
Tom and Mary Schmidt
Norman and Dee Schnake
Kathleen Schoenecker
Roy Schonberg and Cheryl Marcus
John and Susan Schreiber
Robert Schults
Al and Marjorie Schultz
Steve and Susan Schwalt
Angela L. Schwartz
Dr. Edward and Mrs. Barbara Scolnick
Edward and Barbara Scolnick
Michelle Scott
Jim and Shelah Scott
Ms. Eileen C. Seaman
Dr. John C. Seed
Stephen Segal
Richard A. Segal, M.D.
Alfred and Helen Selgas
Stephen Shaffer
Ronald and Mary Shaffer
Jacqueline Shannon
Gerry Shear
Sherrie Shenkin
Myra Howze Shiplett
Dr. Andrew A. and Mrs. Anne Shiva
H. Bruce and Jackie Shreves
James G. Shupe, M.D.
Ralph and Frances Shuping
Myron and Phyllis Shwartz
Sidney Stem Memorial Trust
Eileen Silber
David Silberman and Claire Engers
Ramesh Singh
Pepe Siniard
Risdon Slate
Elizah Smith
Jeremy Smith and Julie Atkinson
Talbott Smith
Vickie Smith
Elizabeth C. Smith
Roy & Kimberly Smith, Jr.
David and Liz Smith
Ronald and Christine Smith
Mary Ann Soehnlen
Emily Soel
Mr. Michael Solomon
Dr. Evan S. and Mrs. Wendy Sorett
John and Margaret Sottosanti
Susan Spencer
Dr. Howard and Mrs. Marian W. Spiro
Greg Spurrer
St. John’s United Methodist Church
Michael and Melanie Staloch
Stanley Foundation
Gary Stark
Peggy B. Stedman
Dorrine Steele
Avy Stein
Valerie Sterling
Patricia E. Steven
Ms. Elizabeth Guest Stevens
Ron Stewart
Ted Stinson and Tracy Tefertiller
Marcy Stoots
Frank and Margaret Stout
Janet Stradley
Peggy Straw
Deborah L. Stuck
Eleanor Studier
Kevin Sullivan
Betbie Sullivan
James and Mary Sullivan
Myron and Janet Susin
Stephen and Loretta Swan
Ron and JoAnne Swenson
Jim and Pat Taff
Gordon and Ellaine Tagge
Chandler Tagliabue
Jessie Tait
John and Martha Tanner
Thomas and Andrea Tatlock
Darcy Taylor
Jonathan and Kimberly Tenus
Ranjit Thaker
Mr. Bob Thames
The Atticus Foundation
The Dayton Foundation
The Dreman Foundation, Inc.
The Elliott Group, Inc.
The Glickenhaus Foundation
The Henry J. Kaiser Family Foundation
The J. Willard and Alice S. Marriott Foundation
The Pensky Foundation
The Peter and Elizabeth C.Tower Foundation
David Theobald
Therapeutic Options, CMHC
Trudelle Thomas
Judy Thorp
Tides Foundation
Brian and Aletha Tippett
Anne Tiney
Glen and Lynn Tobias
Simon and Mary Tonkin
Linda Tosti
Stephen Toub
Dorset Townley
Natalie Trem
Aileen J. Trollinger
Jean Trubey
Douglas Trumbull
Shaunen Trump
Bessemmer Trust
Wellspring Trust
Adam Tuckman
Donald and Judy Turnbaugh
Sara M. Turner
Donald and Susan Ullman
Unitarian Universalist Church of Spokane
United Methodist Church of Libertyville
Mary Valentino
John Van Buskirk
George Van Dyke
Al and Barbara Van Eekeren
Lee and Shirley Vangness
Heidi Vermeer-Quist
Jesse Viner, M.D.
Dr. Suzanne Vogel-Scibilia
Karl von Frieling and Patricia Warburg Cliff
Alexis Wadsworth
George Wagner
Thomas Waits and Kathleen Brennan
Scott Walburn
Diana Walker
Charles and Jan Wally
Ms. Eleanor S. Walter
Carrie Walworth
Warady & Davis L.P.
Gary and Bonnie Warner
Douglas and Susan Warsett
Steven and Ronna Warshauer
Mr. John Warzeka
Clyde Watson
Dr. Peter J. and Mrs. Vicki Weiden
Bruce Weidenburner
James Weil
Robert and Frances Weisman
Bill Weiss
Eleanor Witzman
Bonnie Welch
Jon Welkey
Ms. Linda Wesely
Marguerite L. West
Alfred and Laralee West
Tom and Carol Wheeler
Wayne Whitebeck
Beverly White
Shelley White
Dr. Kerr L. White
Steve and Catherine White
Carole Whyte
Wick and Brother, Inc.
Joel and Diane Wier
Randall and Hilary Wilkin
Madeline Williams
Mike and Sharon Williams
Win Winship
Mr. John Ellis Knowles Wisner
Lorna Wissink
Richard and Mary Witesman
Sereni Wittwer
J. David Wittwer
Craig and Sarah Woelfel
Frank Wohl
Wolfensohn Family Foundation
Charles and Nancy Wolfram
Ann Bolton
Loela I. Woodland
World Heritage Foundation
Katharine Wright
Eric and Dawn Wright
Amy Wurst
Susan Yancey
Robert and Alice Yoakum
Nancy Younan, M.D.
Blair Young
Lee Young
Dr. Susan Rodberg Young
William and Laurie Young
YTB Travel Network, Inc.
James and Katherine Zartman
Scott and Susan Zeiders
Dudley and Joan Zeller
Reginald and Elaine Zelnik
David and Mary Zimmer
Frank and Ann Zin gehim
Susan Zolla
Eleanor Zuckerman
Mr. Stephen Zukin

NAMI Corporate Partners, 2008
Abbott
Alexza Pharmaceuticals
Amazon
AstraZeneca
Blue Cross Blue Shield
Bristol-Myers Squibb
College of Psychiatric and Neurologic Pharmacists
Concept Therapeutics
Cyberonics*
Delivery Agent, Inc.
Forest Laboratories
GEO Care
GoodSearch.com
The Health Central Network*
Janssen Pharmaceutica
Eli Lilly and Company
Magellan Health Services
McNeil Pediatrics
Neuronetics
Novartis
Otsuka America Pharmaceuticals
Pfizer
PhRMA
RF Binder*
Sanofi-Aventis*
Shire
Solvay
Validus Pharmaceuticals
WellPoint
Wych
YTB Travel Network

* indicates contributions made in CY 2007, but FY 2008.
INDEPENDENT AUDITORS’ REPORT

To the Board of Directors of
NAMI and Affiliate

We have audited the accompanying consolidated statement of financial position of NAMI and Affiliate (collectively “the Organization”) as of December 31, 2008, and the related consolidated statements of activities, functional expenses and cash flows for the six months then ended. These consolidated financial statements are the responsibility of the Organization’s management. Our responsibility is to express an opinion on these consolidated financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of NAMI and Affiliate at December 31, 2008, and the changes in its net assets and its cash flows for the six months then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic consolidated financial statements taken as a whole. The supplemental information included at pages 16-17 is presented for purposes of additional analysis of the basic consolidated financial statements and is not a required part of the basic consolidated financial statements. Such information for the six months ended December 31, 2008 has been subjected to the auditing procedures applied in the audit of the basic consolidated financial statements, and in our opinion, is fairly stated in all material respects in relation to the basic consolidated financial statements taken as a whole.

Vienna, Virginia
February 26, 2009
## NAMI and Affiliate

### Consolidated Statement of Financial Position

December 31, 2008

<table>
<thead>
<tr>
<th>Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$2,233,598</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>1,231,440</td>
</tr>
<tr>
<td>Inventory</td>
<td>96,090</td>
</tr>
<tr>
<td>Investments</td>
<td>6,345,679</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>340,235</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>345,067</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$10,592,109</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$968,868</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>91,807</td>
</tr>
<tr>
<td>Deferred rent and lease incentive</td>
<td>174,891</td>
</tr>
<tr>
<td>Deposits</td>
<td>14,786</td>
</tr>
<tr>
<td>Charitable gift annuities</td>
<td>224,034</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>1,474,386</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>1,274,372</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>7,310,438</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>532,913</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>9,117,723</td>
</tr>
</tbody>
</table>

| Total liabilities and net assets            | $10,592,109 |

See accompanying notes.
## NAMI and Affiliate
### Consolidated Statement of Activities
For the Six Months Ended December 31, 2008

<table>
<thead>
<tr>
<th>Revenue and Support</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$ 1,973,055</td>
<td>$ 6,074,500</td>
<td>$ 6,900</td>
<td>$ 8,054,455</td>
</tr>
<tr>
<td>Walks</td>
<td>438,269</td>
<td>-</td>
<td>-</td>
<td>438,269</td>
</tr>
<tr>
<td>Registrations</td>
<td>10,431</td>
<td>-</td>
<td>-</td>
<td>10,431</td>
</tr>
<tr>
<td>Investment loss</td>
<td>(1,418,232)</td>
<td>-</td>
<td>-</td>
<td>(1,418,232)</td>
</tr>
<tr>
<td>Contracts</td>
<td>160,693</td>
<td>-</td>
<td>-</td>
<td>160,693</td>
</tr>
<tr>
<td>Dues</td>
<td>127,065</td>
<td>-</td>
<td>-</td>
<td>127,065</td>
</tr>
<tr>
<td>Sales</td>
<td>145,276</td>
<td>-</td>
<td>-</td>
<td>145,276</td>
</tr>
<tr>
<td>Other revenue</td>
<td>117,928</td>
<td>-</td>
<td>-</td>
<td>117,928</td>
</tr>
<tr>
<td>Net assets released from restrictions:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction of program restrictions</td>
<td>1,222,500</td>
<td>(1,222,500)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Satisfaction of time restrictions</td>
<td>2,287,910</td>
<td>(2,287,910)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenue and support</strong></td>
<td>5,064,895</td>
<td>2,564,090</td>
<td>6,900</td>
<td>7,635,885</td>
</tr>
</tbody>
</table>

### Expenses

| Program services:                |               |                       |                       |           |
| Program and membership support  | 1,850,884     | -                      | -                      | 1,850,884 |
| Education services              | 1,459,788     | -                      | -                      | 1,459,788 |
| Advocacy                        | 867,022       | -                      | -                      | 867,022   |
| **Total program services**      | 4,177,694     | -                      | -                      | 4,177,694 |

| Supporting services:            |               |                       |                       |           |
| Administration                  | 654,247       | -                      | -                      | 654,247   |
| Development                     | 974,443       | -                      | -                      | 974,443   |
| **Total supporting services**   | 1,628,690     | -                      | -                      | 1,628,690 |

| **Total expenses**              | 5,806,384     | -                      | -                      | 5,806,384 |

### Change in Net Assets

| Change in Net Assets            | (741,489)     | 2,564,090              | 6,900                  | 1,829,501 |

| Net Assets, beginning of period | 2,015,861     | 4,746,348              | 526,013                | 7,288,222 |

| Net Assets, end of period       | $ 1,274,372   | $ 7,310,438            | $ 532,913              | $ 9,117,723|

See accompanying notes.
# NAMI and Affiliate

**Consolidated Statement of Cash Flows**  
For the Six Months Ended December 31, 2008

## Cash Flows from Operating Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets</td>
<td>$1,829,501</td>
</tr>
<tr>
<td>Adjustments to reconcile change in net assets to net cash used in operating activities:</td>
<td></td>
</tr>
<tr>
<td>Net realized loss on sales of investments</td>
<td>760,333</td>
</tr>
<tr>
<td>Unrealized loss on investments</td>
<td>749,745</td>
</tr>
<tr>
<td>Donated investments</td>
<td>(24,621)</td>
</tr>
<tr>
<td>Contributions restricted for long-term purposes</td>
<td>(6,900)</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(19,952)</td>
</tr>
<tr>
<td>Depreciation and amortization</td>
<td>85,035</td>
</tr>
<tr>
<td>Change in operating assets and liabilities:</td>
<td></td>
</tr>
<tr>
<td>Increase in accounts receivable</td>
<td>(102,574)</td>
</tr>
<tr>
<td>Increase in inventory</td>
<td>(22,159)</td>
</tr>
<tr>
<td>Increase in prepaid expenses</td>
<td>(139,425)</td>
</tr>
<tr>
<td>Decrease in accounts payable and accrued expenses</td>
<td>(231,891)</td>
</tr>
<tr>
<td>Decrease in deferred revenue</td>
<td>(32,948)</td>
</tr>
<tr>
<td>Decrease in deferred rent and lease incentive</td>
<td>(76,214)</td>
</tr>
</tbody>
</table>

Net cash provided by operating activities: $2,767,930

## Cash Flows from Investing Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Proceeds from sales of investments</td>
<td>1,946,171</td>
</tr>
<tr>
<td>Purchases of investments</td>
<td>(4,006,894)</td>
</tr>
<tr>
<td>Purchases of property and equipment</td>
<td>(64,439)</td>
</tr>
</tbody>
</table>

Net cash used in investing activities: $(2,125,162)

## Cash Flows from Financing Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Payments on charitable gift annuity obligations</td>
<td>(14,821)</td>
</tr>
<tr>
<td>Contributions restricted for long-term purposes</td>
<td>6,900</td>
</tr>
</tbody>
</table>

Net cash used in financing activities: $(7,921)

## Net Increase in Cash and Cash Equivalents

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Increase in Cash and Cash Equivalents</td>
<td>634,847</td>
</tr>
</tbody>
</table>

## Cash and Cash Equivalents, beginning of period

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents, beginning of period</td>
<td>1,598,751</td>
</tr>
</tbody>
</table>

## Cash and Cash Equivalents, end of period

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents, end of period</td>
<td>$2,233,598</td>
</tr>
</tbody>
</table>

## Supplemental Cash Flow Disclosures

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donated stock</td>
<td>$24,621</td>
</tr>
</tbody>
</table>
INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of
NAMI and Mind of America Foundation

We have audited the accompanying consolidated statement of financial position of NAMI and Affiliate (collectively referred to as the Organization) as of June 30, 2008, and the related consolidated statements of activities, functional expenses and cash flows for the year then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audit. The prior year summarized comparative information has been derived from the Organization's 2007 consolidated financial statements and in our report dated September 13, 2007, we expressed an unqualified opinion on those financial statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal controls over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control over financial reporting. Accordingly, we express no opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Organization as of June 30, 2008, and the changes in its net assets and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic consolidated financial statements taken as a whole. The accompanying consolidating information as of and for the year ended June 30, 2008 on pages 14 and 15 is presented for purposes of additional analysis and is not a required part of the basic consolidated financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic consolidated financial statements and, in our opinion, is fairly stated in relation to the basic consolidated financial statements taken as a whole.

RAFFA, P.C.
Washington, D.C.
October 15, 2008
# NAMI and Affiliate

## Consolidated Statement of Financial Position

**June 30, 2008**

(With Summarized Financial Information as of June 30, 2007)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2008</th>
<th>2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$1,598,751</td>
<td>$2,326,367</td>
</tr>
<tr>
<td>Investments</td>
<td>5,770,413</td>
<td>5,960,716</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>1,128,866</td>
<td>251,891</td>
</tr>
<tr>
<td>Inventory</td>
<td>73,931</td>
<td>80,310</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>200,810</td>
<td>201,776</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>365,663</td>
<td>419,943</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$9,138,434</strong></td>
<td><strong>$9,241,003</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued</td>
<td>$1,340,300</td>
<td>$1,926,963</td>
</tr>
<tr>
<td>rent expenses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Deferred rent and lease</td>
<td>251,105</td>
<td>392,655</td>
</tr>
<tr>
<td>incentive</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Charitable gift annuities</td>
<td>258,807</td>
<td>219,147</td>
</tr>
<tr>
<td>payable</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>1,850,212</strong></td>
<td><strong>2,538,765</strong></td>
</tr>
</tbody>
</table>

| Net assets                    |            |            |
| Unrestricted                  | 2,015,861  | 1,778,757  |
| temporarily restricted        | 4,746,348  | 4,398,293  |
| Permanently restricted        | 526,013    | 525,188    |
| **TOTAL NET ASSETS**          | **7,288,222** | **6,702,238** |

**TOTAL LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2008</th>
<th>2007</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>$9,138,434</strong></td>
<td><strong>$9,241,003</strong></td>
</tr>
</tbody>
</table>
**NAMI AND AFFILIATE**

**CONSOLIDATED STATEMENT OF ACTIVITIES**
For the Year Ended June 30, 2008
(With Summarized Financial Information for the Year Ended June 30, 2007)

<table>
<thead>
<tr>
<th>REVENUE AND SUPPORT</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>2008 Total</th>
<th>2007 Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$ 2,850,855</td>
<td>$ 7,676,225</td>
<td>$ 825</td>
<td>$ 10,527,905</td>
<td>$ 10,207,160</td>
</tr>
<tr>
<td>Walks</td>
<td>894,201</td>
<td></td>
<td></td>
<td>894,201</td>
<td>659,237</td>
</tr>
<tr>
<td>Registration</td>
<td>940,505</td>
<td></td>
<td></td>
<td>940,505</td>
<td>460,358</td>
</tr>
<tr>
<td>Investment (loss) income</td>
<td>(429,594)</td>
<td></td>
<td></td>
<td>(429,594)</td>
<td>433,671</td>
</tr>
<tr>
<td>Contracts and grants</td>
<td>555,030</td>
<td></td>
<td></td>
<td>555,030</td>
<td>411,789</td>
</tr>
<tr>
<td>Dues</td>
<td>369,685</td>
<td></td>
<td></td>
<td>369,685</td>
<td>388,154</td>
</tr>
<tr>
<td>Sales</td>
<td>252,943</td>
<td></td>
<td></td>
<td>252,943</td>
<td>278,882</td>
</tr>
<tr>
<td>Other revenue</td>
<td>174,381</td>
<td></td>
<td></td>
<td>174,381</td>
<td>257,438</td>
</tr>
<tr>
<td>Combined federal campaign</td>
<td>97,133</td>
<td></td>
<td></td>
<td>97,133</td>
<td>88,775</td>
</tr>
<tr>
<td>Net assets released from restrictions:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction of program restrictions</td>
<td>4,623,170</td>
<td>(4,623,170)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction of time restrictions</td>
<td>2,705,000</td>
<td>(2,705,000)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL REVENUE AND SUPPORT</strong></td>
<td>13,033,309</td>
<td>348,055</td>
<td>825</td>
<td>13,382,189</td>
<td>13,185,464</td>
</tr>
</tbody>
</table>

**EXPENSES**

Program Services
- Program and membership support: $4,355,642
- Education services: $3,275,957
- Advocacy: $1,858,909

Total Program Services: $9,490,508

Supporting Services
- Administration: $1,785,060
- Development: $1,520,637

Total Supporting Services: $3,305,697

**TOTAL EXPENSES**: $12,796,205

Change in Net Assets: $237,104

**NET ASSETS, BEGINNING OF YEAR**: $1,778,757

**NET ASSETS, END OF YEAR**: $2,015,861

**NET ASSETS INCREASE**: $237,104
# NAMI AND AFFILIATE

## CONSOLIDATED STATEMENT OF CASH FLOWS

For the Year Ended June 30, 2008

(With Summarized Financial Information for the Year Ended June 30, 2007)

Increase (Decrease) in Cash and Cash Equivalents

<table>
<thead>
<tr>
<th>Cash Flows from Operating Activities</th>
<th>2008</th>
<th>2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets</td>
<td>$585,984</td>
<td>$783,286</td>
</tr>
<tr>
<td>Adjustments to reconcile change in net assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>to net cash (used in) provided by operating activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net realized loss (gain) on sales of investments</td>
<td>230,745</td>
<td>(249,885)</td>
</tr>
<tr>
<td>Unrealized (gain) loss on investments</td>
<td>407,239</td>
<td>124,516</td>
</tr>
<tr>
<td>Donated investments</td>
<td>(50,024)</td>
<td>(67,831)</td>
</tr>
<tr>
<td>Contributions restricted for long-term purposes</td>
<td>(825)</td>
<td>(28,401)</td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>-</td>
<td>19,613</td>
</tr>
<tr>
<td>Depreciation and amortization</td>
<td>145,961</td>
<td>170,420</td>
</tr>
<tr>
<td>Changes in assets and liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>(876,973)</td>
<td>(20,184)</td>
</tr>
<tr>
<td>Inventory</td>
<td>6,378</td>
<td>(29,042)</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>966</td>
<td>(59,487)</td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>(586,663)</td>
<td>821,797</td>
</tr>
<tr>
<td>Deferred rent and lease incentive</td>
<td>(141,550)</td>
<td>(120,066)</td>
</tr>
<tr>
<td><strong>Net Cash (Used in) Provided by Operating Activities</strong></td>
<td><strong>(278,762)</strong></td>
<td><strong>1,344,736</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash Flows from Investing Activities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Proceeds from sales of investments</td>
<td>8,285,258</td>
<td>2,400,096</td>
</tr>
<tr>
<td>Purchases of investments</td>
<td>(8,682,917)</td>
<td>(5,900,801)</td>
</tr>
<tr>
<td>Purchases of property and equipment</td>
<td>(91,680)</td>
<td>(142,957)</td>
</tr>
<tr>
<td><strong>Net Cash Used in Investing Activities</strong></td>
<td><strong>(489,339)</strong></td>
<td><strong>(3,643,662)</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash Flows from Financing Activities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Payments on charitable gift annuity obligations</td>
<td>(30,141)</td>
<td>(27,987)</td>
</tr>
<tr>
<td>Proceeds from charitable gift annuities</td>
<td>69,801</td>
<td>14,314</td>
</tr>
<tr>
<td>Contributions restricted for long-term purposes</td>
<td>825</td>
<td>28,401</td>
</tr>
<tr>
<td><strong>Net Cash Provided by Financing Activities</strong></td>
<td><strong>40,485</strong></td>
<td><strong>14,728</strong></td>
</tr>
</tbody>
</table>

| Net Increase (Decrease) in Cash and Cash Equivalents | (727,616) | (2,284,198) |

| Cash and Cash Equivalents, Beginning of Year | 2,326,367 | 4,610,565 |

| Cash and Cash Equivalents, End of Year | $1,598,751 | $2,326,367 |

<table>
<thead>
<tr>
<th>Noncash Investing Activities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Donated stock</td>
<td>(50,024)</td>
<td>(67,831)</td>
</tr>
</tbody>
</table>